



ENWL Greater Manchester Stakeholder Regional Event

17 November 2023

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Welcome

Paul Bircham Safety Compliance and Markets Director

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Agenda



















Welcome & intro

Investing in Greater Manchester Regional plans for growth and net zero

Panel discussion

Break

Capacity and connections applications

Roundtable discussion

Q&A

If you would like to submit a question for our panellists feel free to complete one of the cards on the table.

We will also be taking questions from the floor during the session.



Safety moment – winter driving



Be aware of the change in season and what it brings

e.g., cold starts, ice, driving in the dark, low sunlight

Mentimeter polling – About you



We want to find out more about you:



- Open web browser
- Head to www.menti.com
- Use the code 7149 1234 to access polling



Or use QR code

ENWL investment in Greater Manchester

Paul Bircham Safety Compliance and Markets Director





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Here for the North West



Corlisle

Workington

Penrith

Kendal

Morecambe

Salford Manchester

Stockport

- We're the North West's power network.
- Our overhead lines, underground cables and substations bring power to 5 million people in 2.4m homes and businesses.
- We invest billions of pounds in the region focusing on key areas of **safety**; **reliability**; **customer service** and **net zero**.







Underground

cables 44,872km



Total network length **57,415km**

Submarine cables 23km

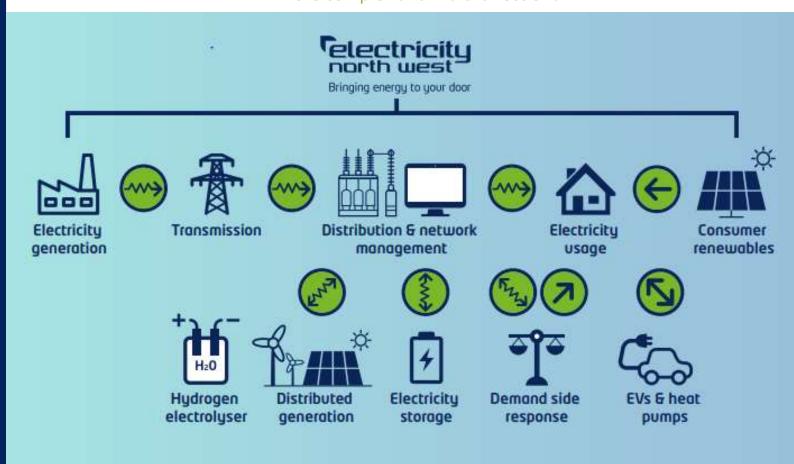
We deliver a reliable essential service for everyone in the North West, 24/7.

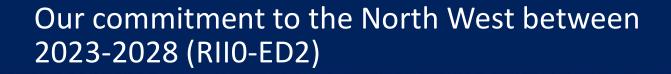


Our role is changing...

The way households and businesses use electricity, and the way it is generated, transported and traded, is changing rapidly.

These changes require us to be more proactive and adaptable in network management and develop new types of relationships with our stakeholders. What was once simple and one directional, is now more complex and multi-directional







Vision: Leading the North West to Net Zero

We will deliver at least a 9/10 level of customer service and provide additional support to electricity users in vulnerable circumstances and fuel poverty



We will remain one of the world's most reliable networks, reducing the number of power cuts and the average time people are without power by 20%



We will drive the transition towards local Net Zero targets, through distribution system operation, following a path to making our own operations Net Zero by 2038



We'll invest over £2billion in the network between 2023 and 2028

Business plan 2023 – 2028: Greater Manchester



Our investment in numbers

OVER £2bn £1m

we'll invest over £2bn in the network from now to 2028

we aim to **OVER** increase our service scores

20%

OVER

we'll invest more than £1m per day into the network

18,000

we developed our plans with input from over 18,000 customers and stakeholders

Our part of your electricity bill will remain low (ground £120 per year)

> we aim to keep power flowing by reducing customers' time without power by 20%

£32m in Greater Manchester

reinforcing the network at key locations including new cabling and substations

- Majority of plan funded incl bespoke funding
- Uncertainty mechanisms to secure additional funding

in Lancashire

increasing capacity at 11 substations across Blackpool, Preston, Lytham St Annes. Rossendale. Bacup, Tarleton, Nelson. Burscough Bridge and Clitheroe

£33m £40m in Cumbria

to replace 154km of overhead lines in the county over the next five years

Regional investment benefitting the North West



Smart Street

Using innovative voltage control technology, Smart Street will enable our networks and customers' appliances to perform more efficiently and make it easier for low carbon technologies to connect to the electricity network in the future. Improving energy efficiency and reducing bills for 250,000 customers.

Investment **£64m**

Savings up to **£70**

per year

Customers Impacted **250,000**

LineSIGHT

Faults on rural networks can sometimes cause overhead power lines to hang low whilst remaining live, which also creates a public safety hazard. New technology developed by Electricity North West will enable the detection of damaged equipment earlier and help us to pinpoint the location of faults, enabling more efficient despatch of repair crews.

Investment

£34.5m

Overhead Line Impacted 800km

Estimated Completion March 2028

CLASS

Our award-winning CLASS project uses innovative voltage control to reduce demand for electricity without customers noticing a difference to their service. CLASS (Customer Load Active System Services) is a low-cost solution which uses voltage control to manage electricity consumption at peak times. By installing cutting edge 'voltage controllers' in our substations we could save customers in the North West around £100 million over the next 25 years

CLASS revenue shared with customers

50%

North West customer savings

£100m

Estimated Completion

March 2028

Dig, Fix and Go

A bespoke incentive mechanism that aims to drive a transformational change to reduce the disruption our emergency street works cause to our customers and stakeholders. This is a proposal formed and led by our customer and stakeholder feedback. Reducing disruption by accelerating emergency street works to below 5 days on average.

Investmen annually

£5m

Average duration emergency street works

5.8 days

1 day reduction benefit per year £21m

Manchester Strategic Investment Plan



- We are embarking on a major £32m project for Greater Manchester creating capacity equivalent to 150,000 homes and businesses.
- Includes seven sites covering Salford, Cheetham Hill, West Didsbury, and the city centre.
- The work will reinforce the network at various points including new cabling and substations, enabling more renewable energy generation and the take up of electric vehicles and heating.



Other investment examples in GM



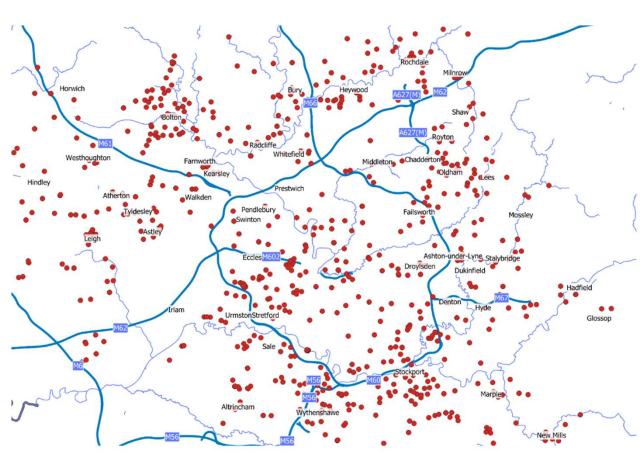
Each red dot indicates the site of investment project planned for the next five years e.g;

Hartshead substation, Stalybridge

Replacement of 3 x 60MVA transformers

£4.22m Cost **60,000** Customers supported

March 2028 Estimated completion



A trusted partner in the North West



Our investment will help deliver wider benefits to the region, supporting local regeneration and extending economic opportunities across the North West.

We also place a strong emphasis on training & skills and are a trusted employer across the North West. Our business plan will see us deliver up to 1000 new jobs between now and 2028 and take on more apprentices.

- We run a prestigious apprenticeship programme.
 Awarded with the 'North West Recruitment Excellence Award' at the National Apprenticeship Awards.'
- We frequently partner with colleges and schools across the region.
- In 2023 we recruited 33 new apprentices across engineering, IT and cyber security.
- Our 2024 apprentice programme opens in November.





Greater Manchester Local Area Energy & Investment Plans

Mark Atherton (Dir. Environment) & Andrew McIntosh (Dir. Place)

17th November 2023



What is Local Area Energy Planning?

Local Area Energy Planning (LAEP) enables data-driven, spatial and collaborative planning, to help unlock investment and delivery of smart local energy systems – summarised by these 7 steps.



Each local area is different - its people, geography, building stock, energy networks and ambitions and priorities



Local Area Energy Planning provides a data driven, spatial and collaborative means, involving local government & network operators, of exploring a range of possible future local energy scenarios to cost-effectively decarbonise



Resulting in the identification of energy network and system choices to support carbon neutral aspirations - informing what local action is needed and where





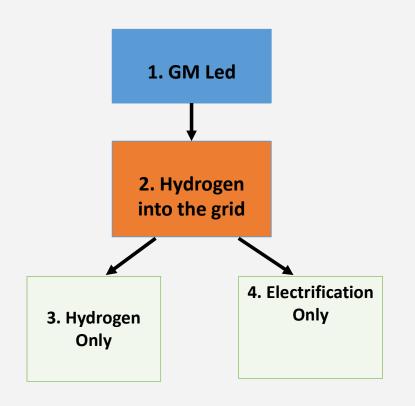
Supporting Research

The Local Area Energy Plan is built up using a range of research and data assets e.g.,

- Parity Projects: Stock condition modelling of 1.2m homes
- Go Neutral: Public building and land analysis for on site generation, storage and EV infrastructure
- Public Buildings: Desk top and available data sets from PSDS and more
- Heat Network: Analysis provided by HNDU feasibility studies and the CDDP programme (BEIS)
- EV infrastructure: Historic analysis and studies held by GM/TFGM
- Energy Networks: Data provided by both the GNO and DNO (ENW and Cadent)
- National data sets: EPC, DEC etc



Process: Modelling future scenarios



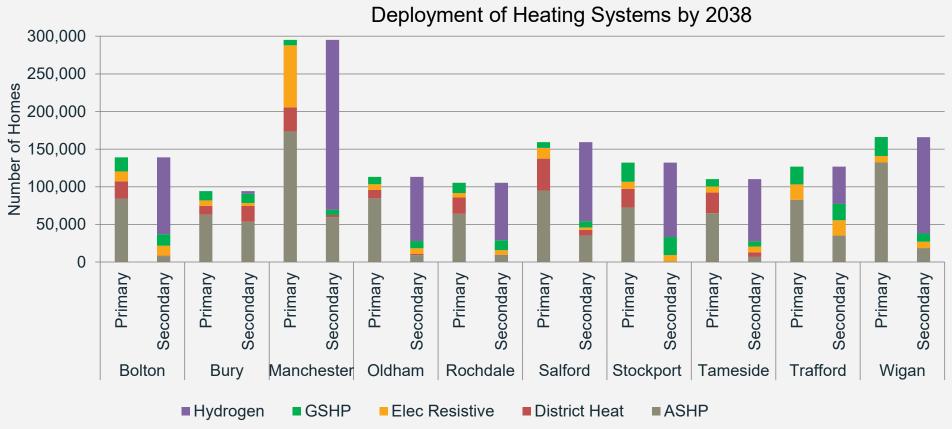
Greater Manchester leading the way with immediate action

HyNet Phase 3: Gas grid repurposing

Counterfactuals for context

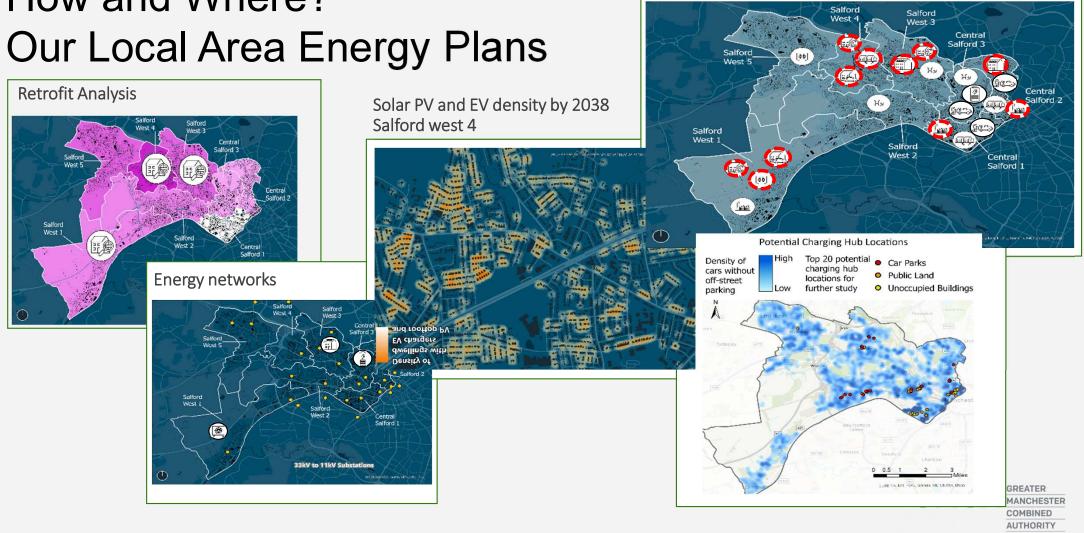


Multiple Decarbonisation Options





How and Where?



Priority Areas for demonstration and scale



Context and background

Greater Manchester (GM) has set an ambitious target of achieving net zero by 2038. Previous analysis of the Greater Manchester Local Area Energy plans demonstrates:

£64 billion

Total investment needed to achieve net zero

- > This figure relates to the entire Greater Manchester region, but excludes vehicle transportation
- Source: Local Area Energy Plan

...of which £12.5 billion is within the influence or control of the GMCA

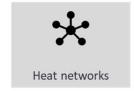
- ► £9.5 billion capex, £3 billion O&M
- Source: EY analysis of the Local Area Energy Plan

EY were commissioned to deliver a Strategic Outline Business Case (SOBC), setting out the strategic case for change to enable the transition to net zero by 2038 across energy systems in GM, delivered in three phases, across Five asset classes









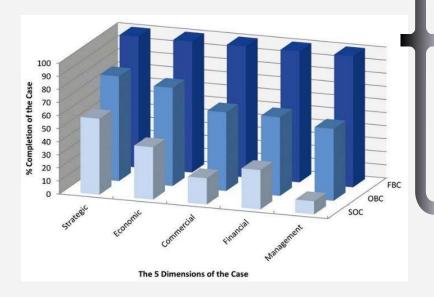


Overview of the Strategic Outline Business Case

Analysis on LAEP work to-date



Strategic Outline Business Case development



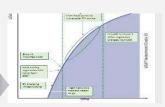
Delivery Model longlisting



Deployment



Implementation



Critical Success Factors



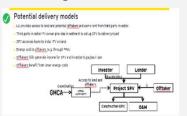
Benefit Analysis

Garbon Abalament	Avoidance of significant economic damage mm not inter-ening on climate change. Swiss Re Institute estimates	Quantifiable	
ADDIONNELL	portrome damage at 11% of GDP.1		
Consumer Benefit	Cheaper consumer energy bits diven by lever sput costs, increased energy efficient of frames and savings from twee maining costs of electric pelicles. Studies include notating a full south of creating improvement measures can be worth up to \$1,900 per shrumper mosebolfs, and one by will insuration didner most store (2006).	Guzetifiable	
Consumer Deneill	Increased consumer choice and redwing of innovation in the boreful of purchasers in sectors such as I leaf and Electric Charging	Quantifiable	
Consumer Variante homes for residente. Adjusted life year health hearest less grounding assume former, Alberta i - tropy during statement has costs to the MAST from treating statement grounding assume costs should find the former than grounding assumer to the costs of the MAST from treating statement years, and trequently the second and contraine costs of call homes are borner by the media value costs.		Quantifiable	
Consuma	Added value to homes and commercial occupate	Occapitable	

Market Engagement

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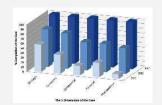
Shortlisting



Financial Modelling

Asset Class	Technology	A Low RR	High IRR	Num RR	D Stenderd Deviation
		tors or skel- bolow this fepare	90% of distribution from	(4-8)2	(C-A)/1.23
Chemierodnen weid szorogo	Spior	7.6%	16 0%	11.25%	30%
Hest networks	Virityria Technologies	sm.	9.0%	7.58%	12%
Public sector docarbonisation	Rooftop solar	7.9%	19.0%	11.22%	3.0%
	Retrofiting Measures	4.0%	8.0%	2.00%	4.0%
Social housing selecti	Sandap solar	7.8%	12.0%	11.25%	3.0%
	Metholiting Messeries	4.81%	8.064	2 OF4.	4.0%
Asast Cless	Technology	Low IRR	II High IRR	E Mean IRR	8 Standard
Elecnic Vehicle	Electric Volvicio	10.0%	10.0%	12.6%	2.0%

Document development





The Challenge to net zero for GM

Achieving net zero is inherently difficult, it involves significant change to the ways in way energy is generated, distributed and consumed. The challenge is further exacerbated by the following barriers to delivery.



Finite resource

District budgets are already constrained, finding additional funds for net zero resources and delivery is limited. Efforts are underway in Districts to address the net zero challenge, but budget is a constraint. Finding capacity and capability to develop new commercial and delivery models is time consuming and is often competing with other equally important District and business-as-usual priorities.



Industry maturity

Industry maturity: Net zero is a nascent industry, both in terms of the market capacity, technology and skills required to deliver. Ensuring that the workforce and supply chain have the skills capacity to deliver net zero is critical to solving the problem. Innovation is not possible as the market is not yet mature enough to disrupt or reform. The market needs confidence that there is a significant enough opportunity to invest at a scale that would generate commercial returns and enable commitment to build a resilient, skilled supply chain as a result.



Asset class complexity

Each asset class has different commercial characteristics and capital requirements. To deliver the c.£12.5bn investment, a range of commercial models will be needed, some of which remain largely untested to date. There is no obvious "one size fits all" model that generates expected investor returns. The GM public sector partners have a role to play to ensure that net zero transition is fair and equitable for all residents in the city-region and to avoid cherry-picking from private investors who will also favour those projects that are commercially viable and generate a greater profit.



Public sector funding

Public sector funding: Current estimations indicate that the scale of public funding required could be as much as £5bn to £10bn of the c.£12.5bn under the public sector's influence/control. In the current funding landscape, there is insufficient public money available in GM alone to meet the investment required to deliver the LAEP.



Competition for funding

Competition for funding: Due to the nature of government funding, both the Districts and GMCA are often competing to access the same funding provisions. This in turn shapes project definition as a response to funding, rather than the requirement driving the funding ask. This may be somewhat mitigated by the "Single pot" approach that GM is moving to, however there remains a significant shortfall in the level of public sector funding available needed to deliver the LAEP plans and attract commercial investment at scale.



Risk appetite

Risk appetite: There are some successes in net zero, notably in the Nordics in heat networks for example, but limited experience in the UK at a national level. Furthermore, there have been some public failures for example Robin Hood Energy, run by Nottingham City Council. Risk appetite will play a considerable role in delivery models and investors will not be inclined to take risks without guarantees or pump priming from the public sector.



Overview and Insights

£65bn investment required to meet 2038.

The GM report sets out the near—term activity, along with the key longer-term decisions the region will need to consider. To achieve our 2038 target, the region will need to deliver the following over the next 5 years:

- 140,000 homes with fabric retrofit
- Nearly 2 GW of rooftop PV on homes
- 190,000 EVs
- 8,000 homes newly connected to heat networks
- 116,000 heat pumps in homes

These figures will need to rise dramatically over the coming fifteen years, with around up to a million heat pumps in homes (in the GM led scenario) and a circa 1 million EVs by 2038.

The plan includes the need to adapt the electricity network, considering options for flexibility and confirming the role of the gas network in the medium term.



Our Journey to Date and Next Steps

The LAEP to Net Zero phase 1 project ecosystem: builds from existing programs and will accelerate future delivery Complete **LAEPS** Strategic outline In progress ESC business case ΕY Wider engagement with local, regional and national stakeholders, LEM extension: investigation into Knowledge **GM LEM** optimum scale and comparison with LEX share **GMCA GMCA Graham Oakes Graham Oakes** LAEP to net Regen Ovo Zero (phase 1) Regen Bruntwood Bruntwood **ENWL LAEP to Net Zero** Cornwall Insight Feasibility to accelerate **ENWL** deployment of the £1.9bn of LCTs Carbon Coop called for by GM's LAEPs, Share replicable Development of a co-ordinated and approach and Go Neutral collaborative programme to break share insights down barriers across key segment Social housing around UK GMCA, Graham Oakes, Regen, Bruntwood, ENWL decarbonization Fund (SHDF) Wave 1 Advisory InnovateUK CitySPIRE DRT | HDF | Wave 2 support from TFGM, EY, DESNZ. SSE. Heat Networks detailed NZ NW Hub design Feb '23 Jan '24 2024/25 Jun '22 Apr '23 MANCHESTER

AUTHORITY

Growth & Investment Plans



ECONOMY

2.87 million residents in 2021

+183,000 (7%) since 2011





1.3 million in employment in 2022

+129,000 (11%) since 2012

126,000 businesses in 2022

+33,000 (35%) since 2012





Over **116,000** enrolments at GM Higher Education institutions in 2020/21

Gross Value Added

GREATER
MANCHESTER
ECONOMY

£78.7bn

SIGGER THAN

wales economy £69.5bn



NORTHERN
IRELAND
ECONOMY
£45.7bn

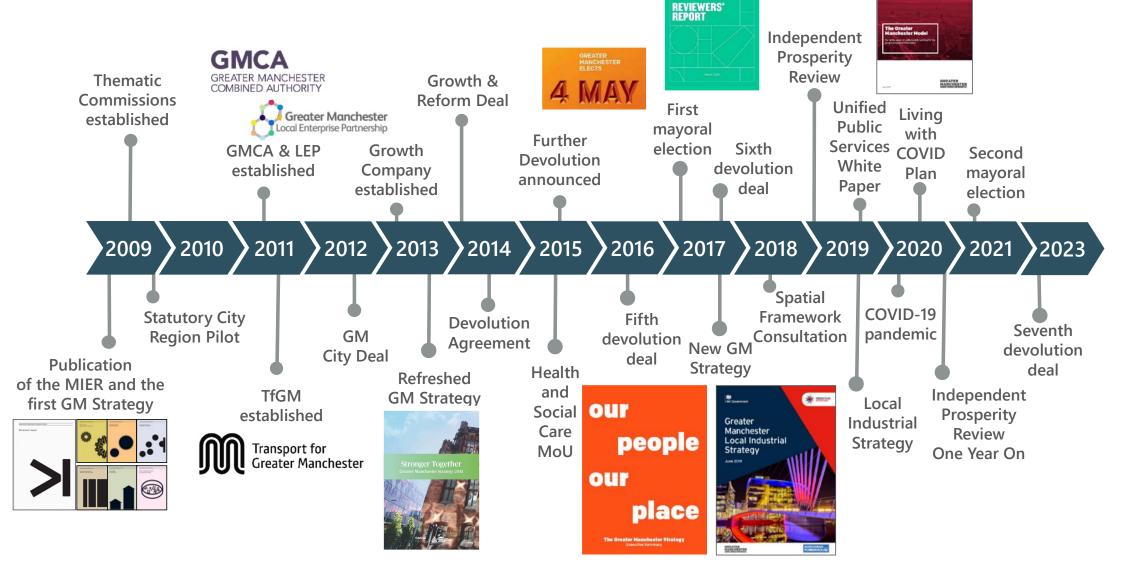
SLOVAKIA - £76.9bn

BULGARIA - £53.2bn

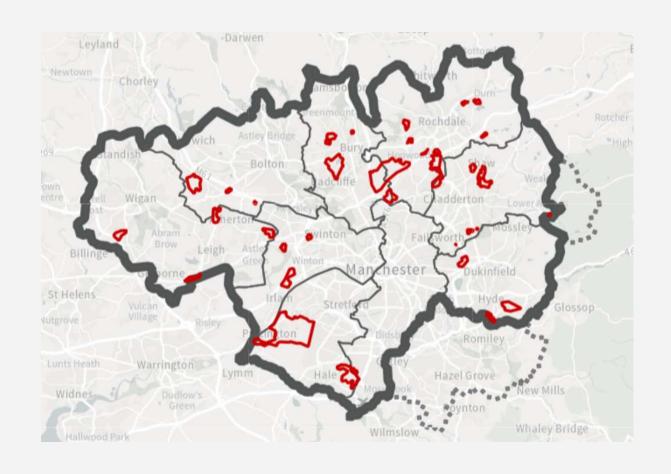
LITHUANIA - £43.1bn

Sources: Mid-year population estimates, ONS; Annual Population Survey, ONS; UK Business Counts, ONS; Higher Education Statistics Agency; Regional gross value added (balanced) by industry, 2021, ONS; Gross Value Added, Eurostat, 2021

TIMELINE

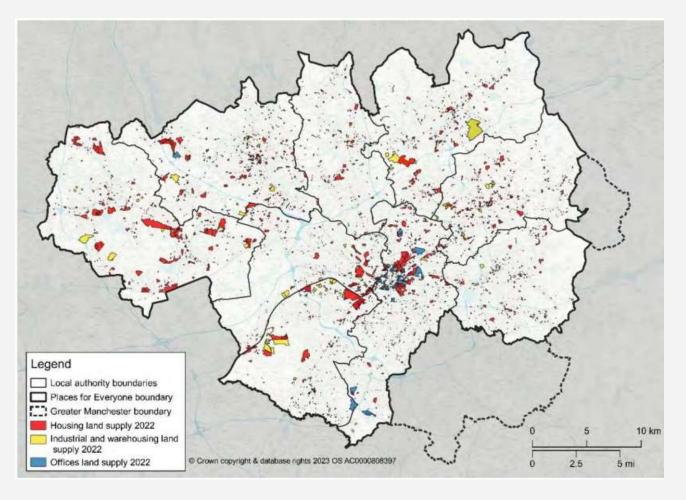


Places for Everyone Allocations 2023

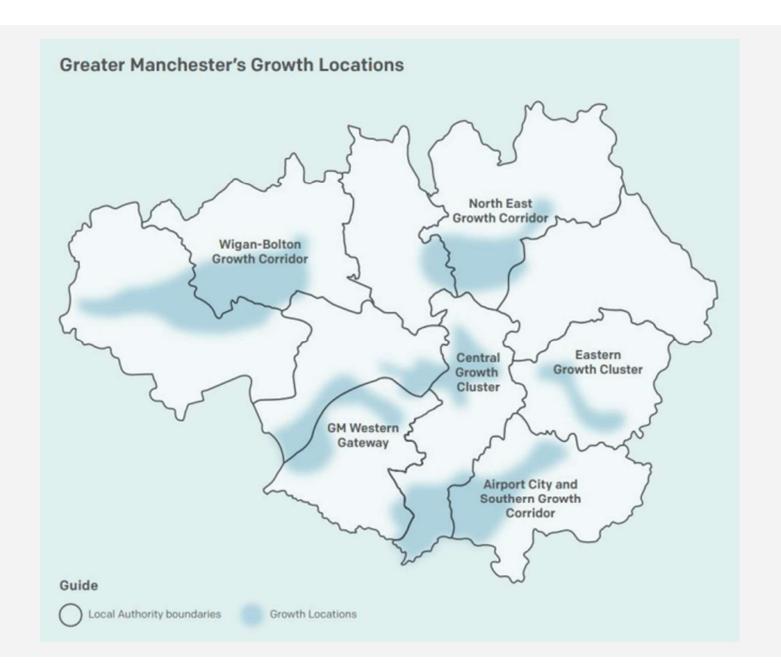




PfE Land Supply



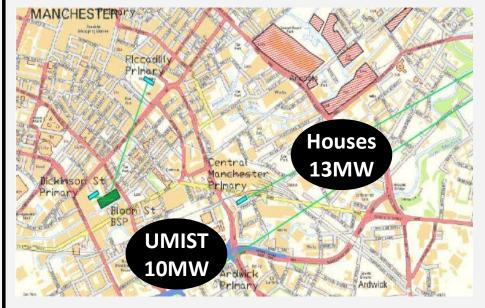




Six Growth Locations informed by the proposed development (both existing land supply and new allocations) from Places for Everyone



Working with ENWL - Mayfield development example



Identification of four significant developments around Piccadilly in Manchester:

- Manchester North UMIST Campus Development
- Ancoats & New Islington Eastern Manchester regeneration (23,000 homes)
- Mayfield Regeneration

<u>Secured funding, local and national backing provided the high certainty</u> required to be included in ENWL's Distribution Futures Energy Scenarios:

- Local Authority driven as part of GMSF agreement for regeneration of Manchester (GM Strat 7 - North East Growth Corridor)
- Planned Univ. of Manchester re-development programme

Existing capacity shortfalls were already predicted in the area due to high levels of existing development.

Analysis of the impact on the DFES of including the Mayfield planned developments has identified the need for additional capacity with the asset solution being a new 23MVA primary



GREATER MANCHESTER DOING THINGS DIFFERENTLY

@GM GreenCity #GMGreenCity

Bringing energy to your door 書圖畫意

Network development How we incorporate local plans into our network planning

Christos Kaloudas Capacity Strategy Lead (DSO) Stay connected...

relectricity north west





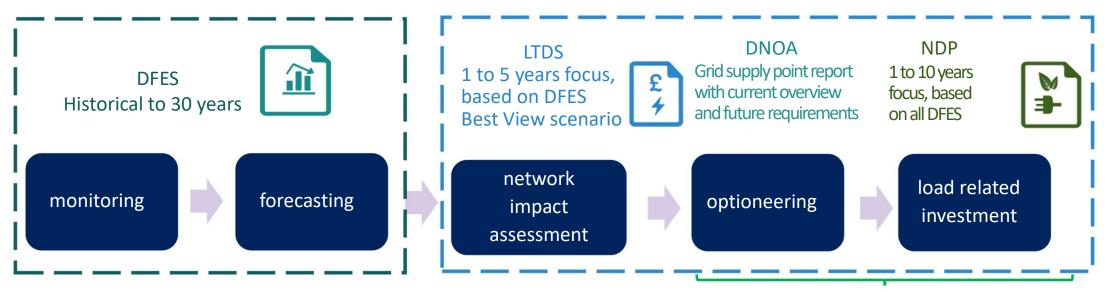






Our load related investment process & associated publications





Commercial/market opportunities through our flexibility service tenders

Step 1: better understand our network Step 2: establish network capacity needs

Step 3: promote flexible & innovative solutions

Step 4: develop our network in the right place & at the right time using the optimal solutions LAEP interactions with our Network Planning

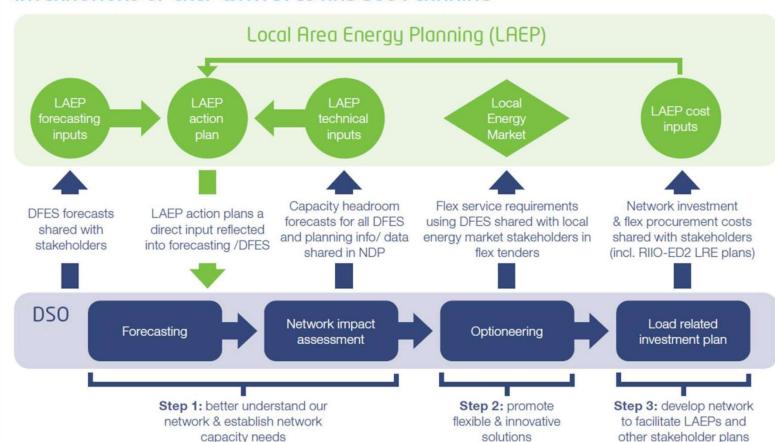
process

Local Area Energy Planning
(LAEP) is a process to achieve
Net Zero at minimum cost by
maximizing the regional
potential. It takes into account
all aspects of the energy system
(energy supply & demand,
transport, heating, local
industry, the environment).

The main objective of LAEP is to provide a clear action plan for efficient and economical decarbonisation in a local area.

A THE LWOIK Flatilling THE TOTAL THE

INTERACTIONS OF LAEP WITH DEES AND DSO PLANNING



LAEP engagement in Greater Manchester



- The GM LAEP process?
 - ✓ Best industry practice with bespoke engineering engagement. Quarterly bilaterals with every council and meetings with GMCA every 6 months
- Why is it important for LAs to share LAEP and other plans before applying for network connection?
 - ✓ network capacity released within LAEP / local plan timeline
 - \checkmark cost-efficient network investment, not piecemeal network expansion \rightarrow lower energy bills to customers
- What is different in RIIO-ED2? (our regulatory 2023-2028 period)
 - √ lower connection charges (access SCR charges): higher connections activity expected
 - ✓ access to funding for all DNOs through uncertainty mechanisms → to facilitate well justified LAEPs and other mature local plans

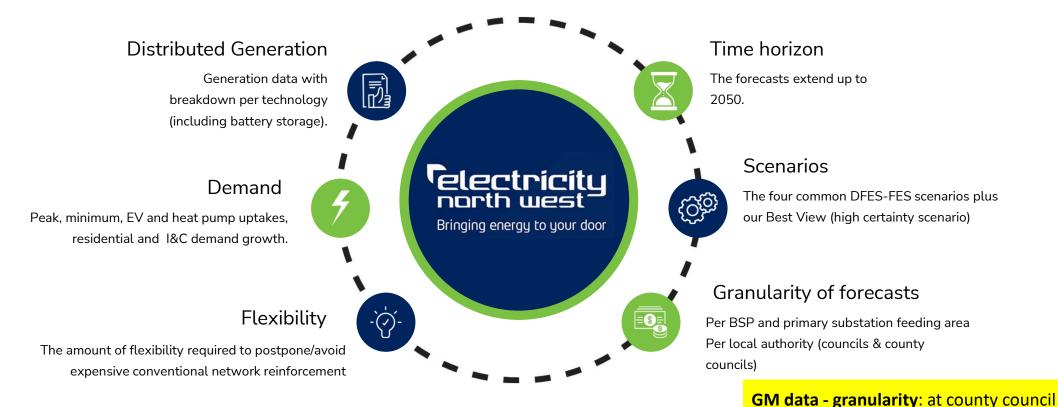
key takeaway: early engagement on LAEPs and other local plans can facilitate them in timely and cost-efficient manner



level, per council and more granular per

primary substation feeding area

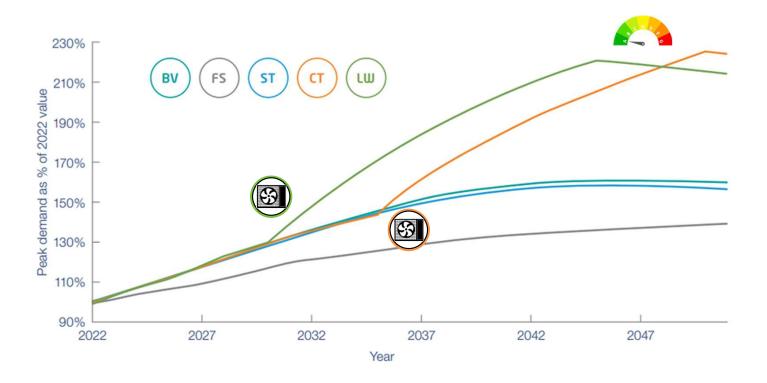
DFES workbook at a glance



290,000+ DATA POINTS 34 EXCEL TABS FROM 132KV TO LA 435 NETWORK ASSETS 30 YEARS HORIZON

Peak demand forecasts





All DFES forecasting data accessible online at: <u>www.enwl.co.uk/dfes</u>

50% increase by 2038

In our BV scenario we envision a 50% increase in peak demand by 2038.

EV, HP and Connection

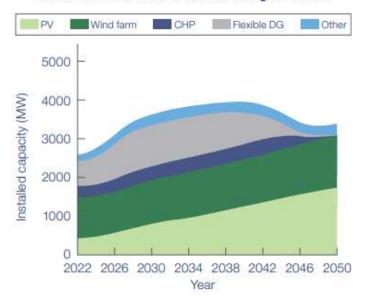
The top three factors affecting the long term peak demand growth in our area are EVs, heat pumps and demand connection activities.

The sharp increase in LW after 2030 and CT after 2036 is due to increased adoption of heat pumps in a world where hydrogen is not used for widely for domestic heating. The drop post 2045 is due to efficiency measures.

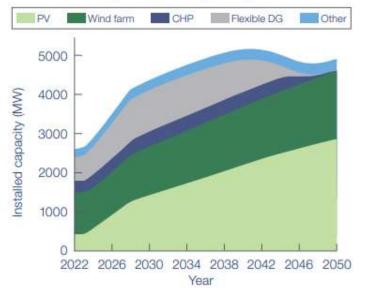
Distributed generation forecasts







Consumer Transformation forecasts for distributed generation



5-year horizon

In short-term DG uptake driven by the accepted connections pipeline.

Renewable generation

Non-domestic PV is expected to be the most dominant technology of distribution connected renewable generation.

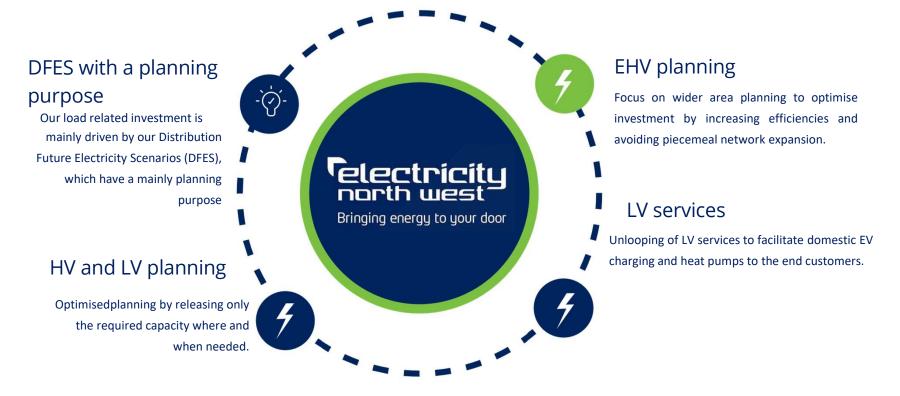
To accelerate decarbonization before 2050 our local stakeholders need to act beyond our Consumer Transformation scenario.

All DFES forecasting data accessible online at: www.enwl.co.uk/dfes



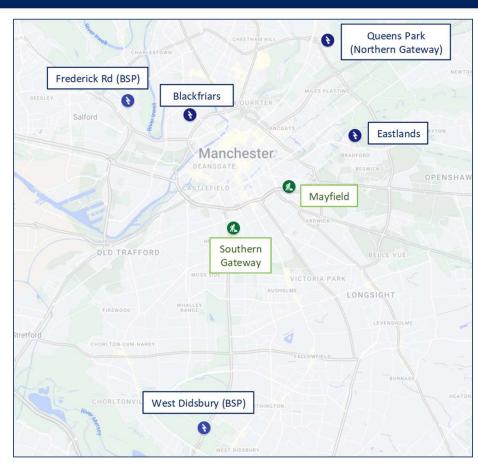
Network planning

We currently use DFES to inform network planning across our Extra High Voltage (132 to 33kV) networks. We also produce forecasts to inform network planning at High Voltage (11 and 6.6kV) and Low Voltage (0.4kV) networks. Moving forward we will expand DFES to cover all voltage levels.



Manchester development plan – GM plan to follow





All NDP reports & data accessible online at: www.enwl.co.uk/ndp

- New primary substations at Mayfield and Southern Gateway releasing HV capacity (11kV)
- Reinforcing existing primary substations at Eastlands, Queens Park and Blackfriars releasing HV capacity
- Reinforcing existing BSP substations at Frederick Road and West Didsbury releasing 33kV capacity

key takeaways:

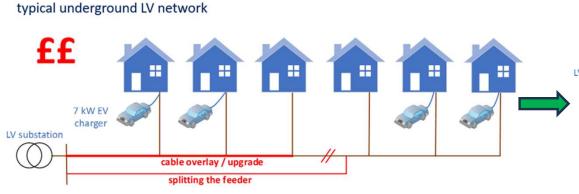
- early LAEP engagement → release network capacity where & when needed
- coordinated network development → reducing customer energy bills & avoiding expensive piecemeal network expansion
- GM development plan drafted and to be online available before the end of financial year

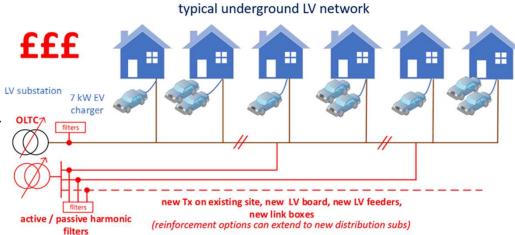
Network Planning at lower voltages



key takeaways:

- LV monitoring critical to optimise network planning, ie release capacity only where & when required (to cover 95% of customers at just under half secondary subs by 2028)
- planning optimisation: capacity released in cost efficient way to meet only the expected demand growth





Distribution Network Options Assessment

Overview

We will soon
publish our first
annual DNOA
document. This will
then be refreshed
each September
throughout
RIIO- ED2



Engagement

With local stakeholders to understand capacity requirements

Demonstrating to stakeholders the carefully evaluated options considered and evidence the is the most costeffective solution to provide the necessary capacity

Publish and communicate

The DNOA process

Porecasting and identify system needs

Produce our annual DFES reports, comparing forecasted demand and generation with available headroom

Selection, evaluation

Strategic interventions that prevent expensive piecemeal network expansion and facilitate the transition to Net Zero

Identify and model network options

Consider all applicable network and commercial solutions to alleviate the identified constraint, including the publication of flexibility tenders where the constraint can be alleviated by network flexibility





Flexibility Services

Cara Blockley Head of DSO

Stay connected...











www.enwl.co.uk

What are Flexibility Services?



When the demand for electricity is greater than the amount that we can provide, flexible services are procured to alleviate constraints on our network during peak times





These services are provided by companies or individual customers who own assets in our region that can generate more or use less electricity when required



This allows us to balance supply and demand, ensuring a safe and reliable supply of energy for our customers



Flexibility providers will receive payment from the network for providing this extra capacity

PicloFlex Platform



We procure our flexible services tenders via the PicloFlex Platform

Visit https://picloflex.com/ to:



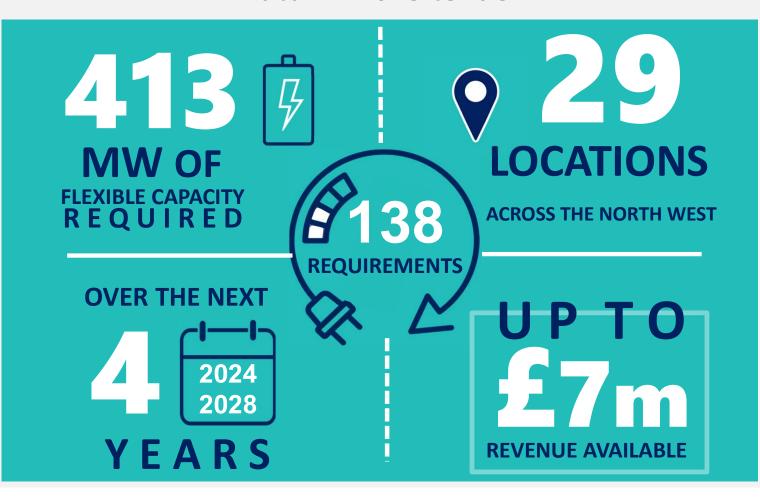
- View our current requirements
- Sign up to the free commercially pre-qualify
- Upload and pre-qualify your flexibility assets
- Submit a bid
- View past competition data
- A summary of our current tender is available via our dedicated profile page

Contact <u>support@picloflex.com</u> for all queries relating to the platform or to book a personalised demo with a member of the team. We offer 1-2-1 discussions to assist with any queries relating to the process of providing flexibility <u>Book here</u>

Our latest requirements!



Autumn 2023 tender



Cumbria



17 Locations

245 MW

87 requirements

£2,954,212

Useful links



Piclo Flex

Flexible services website

Open Data Portal

Register for updates

1-2-1 Discussions











Head over to the

Piclo Flex platform

to view our latest
requirements and
take part in our
tenders by
registering onto our
DPS and uploading
your assets

All our current and previous requirements, webinar recordings, helpful guides and case studies can be found on ENWL's flexibility portal

Our flexible services requirements and reports are available on our Open Data
Portal to view and download in a variety of formats including via API

Sign up to our
distribution list to
receive our
newsletters, latest
requirements and
event invites

We offer 1-2-1
discussions to assist
with any queries
relating to the
process of providing
flexibility
Book here

Panel discussion



Bringing energy to your door



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Break









Connections and the application **Process**

Steffan Jones Head of Connection Quotations

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Managing capacity and the grid

- There are constraints on the network and the volume and scale of applications is growing both for demand and generation
- However:
 - Only generation schemes with an installed capacity of 1MW or greater require National Grid consent.
 - Demand schemes currently don't require National Grid consent (at a scheme level)
- LCT at small scale is not impacted by current Transmission / Grid constraints
- It can, however, have an impact on the local network and we may need to undertake enabling or reinforcement works ahead of your scheme being completed







Structuring the team to meet the needs of our customers



Planning

PACE Team

Pre-Application Support | Surgery Sessions | Initial Scheme Development

Contract

Quotations Team

Network Study | Estimate & Quotation | Acceptance & Contract

Build

Delivery Team

Design & Procurement | Installation | Commissioning & Energisation

Quick review of the connections process



- There are defined processes ENWL needs to follow
 - Unless you fall in to "connect & notify" processes, you will need to submit an application either for a new connection to the network or to modify an existing one
 - This will result in a formal offer that will need to be accepted in order to progress
 - An offer is typically valid for 6 months, but this can change under certain situations
 - We will not undertake any works until have instructed us to proceed (accepted)
- Our processes are in place to ensure we treat everyone fairly
 - We cannot deviate from our processes or our licence obligations
 - We cannot enter in to "commercial negotiations"
 - We can ensure that your Connections journey is tailored to your scheme and support you in that journey
- Engage earlier, ahead of your application, to maximise the opportunities to get the most optimal solution

Importance of strategic relationships & early engagement



- ENWL will be developing relationships with key stakeholders across a number of teams
 - DSO, Customer, Community and Connections for example
- Key is early engagement so that we can ensure that your journey through to Connections is efficient, occurs at the
 right time for your project and sets up the Connections Process to delivery on your scheme needs
- Every scheme is unique, and we will look to provide a Customer Journey tailored to your needs. To do this we need to start that process while there is sufficient time to understand what that journey needs to look like
- The earlier you engage the better we can then develop ideas and potential solutions ahead of formal applications. Tailoring the application(s) to best deliver the overall scheme
- Our Quotations Team is split into specialist teams that provide expertise across all sectors of Connections, covering for example; large scale generation, commercial demand, secondary or local network connections and LCT
- We are currently developing the LCT function within our PACE Team focused on the LA/HA stakeholder group

Roundtable discussion





Roundtable discussion



 What do you consider to be the key areas where ENWL can support you in your transition to LCTs/net zero?

 Have you had any experiences with other DNOs or utility providers that you think are examples of exceptional service?

relectricity north west

Bringing energy to your door



Your feedback

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Mentimeter polling – Feedback



We really value your feedback:



- Open web browser
- Head to www.menti.com
- Use the code 2254 7832 to access feedback polling



Or use QR code