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Publication of Prospectus

The following prospectus (the "Prospectus") has been approved by the UK Listing Authority and is available for viewing:

NWEN Finance plc: £180,000,000 5.875% Guaranteed Senior Secured Notes Issue due 2021 unconditionally and irrevocably guaranteed on a joint and several basis by North West Electricity Networks (Holdings) Limited and North West Electricity Networks (Finance) Limited

To view the full document, please paste the following URL into the address bar of your browser.

<http://www.enwl.co.uk/docs/about-us/nwen-finance-prospectus-19march2013.PDF>

Copies of the Prospectus will shortly be available for inspection on the National Storage Mechanism (<http://www.hemscott.com/nsm.do>).

For further information, please contact

Investor enquiries Rob O'Malley 01925 846820

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