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### **Publication of Prospectus**

The following prospectus (the "Prospectus") has been approved by the UK Listing Authority and is available for viewing:

*NWEN Finance plc: £180,000,000 5.875% Guaranteed Senior Secured Notes Issue due 2021 unconditionally and irrevocably guaranteed on a joint and several basis by North West Electricity Networks (Holdings) Limited and North West Electricity Networks (Finance) Limited*

To view the full document, please paste the following URL into the address bar of your browser.

<http://www.enwl.co.uk/docs/about-us/nwen-finance-prospectus-19march2013.PDF>

Copies of the Prospectus will shortly be available for inspection on the National Storage Mechanism (<http://www.hemscott.com/nsm.do>).

For further information, please contact

Investor enquiries    Rob O'Malley              01925 846820

### **DISCLAIMER – INTENDED ADDRESSEES**

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**Securities Act. The offer and sale of the securities referred to herein has not been and will not be registered under the Securities Act. There will be no public offer of the securities in the United States.**

**This announcement is not a prospectus but constitutes an advertisement in respect of the New Securities for the purposes of the United Kingdom Financial Services Authority's ("UKLA") prospectus rules. The Prospectus has been made available to the public in accordance with EU Directive 2003/71/EC as amended (the "Prospectus Directive") and/or Part VI of the Financial Services and Markets Act 2000 (the "FSMA"). Investors should not subscribe for any securities referred to herein except on the basis of information contained in the Prospectus.**