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north west**

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Expression of Interest in Electricity North West's flexibility requirements in RII0-ED2

Survey results

February 2021

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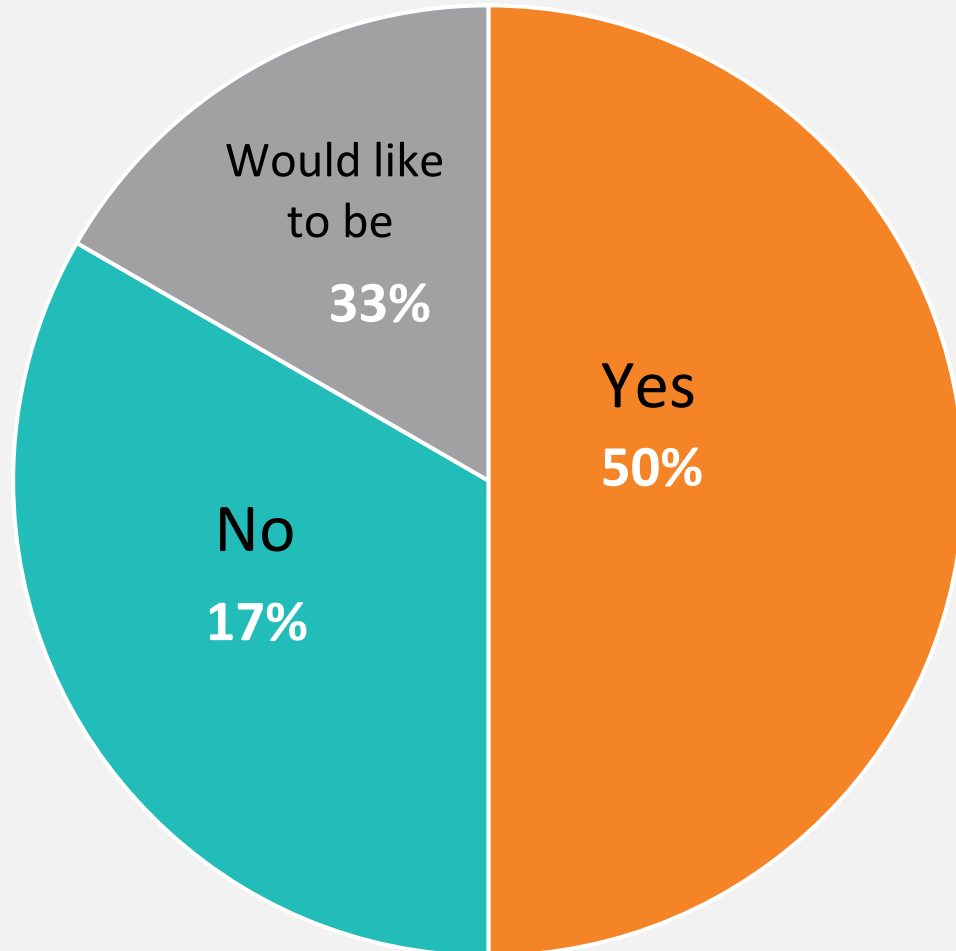
This expression of interest highlights 21 locations on our grid and primary network (from 132kV down to 6.6kV) where we think we'll require flexible services in the future, due to network constraints.

We asked flexibility providers to express an interest in providing us with flexibility in the next price control period, from 2023 to 2028 to identify the current level of flexibility available on the network and obtain information on how much flexibility could potentially be available in the future.

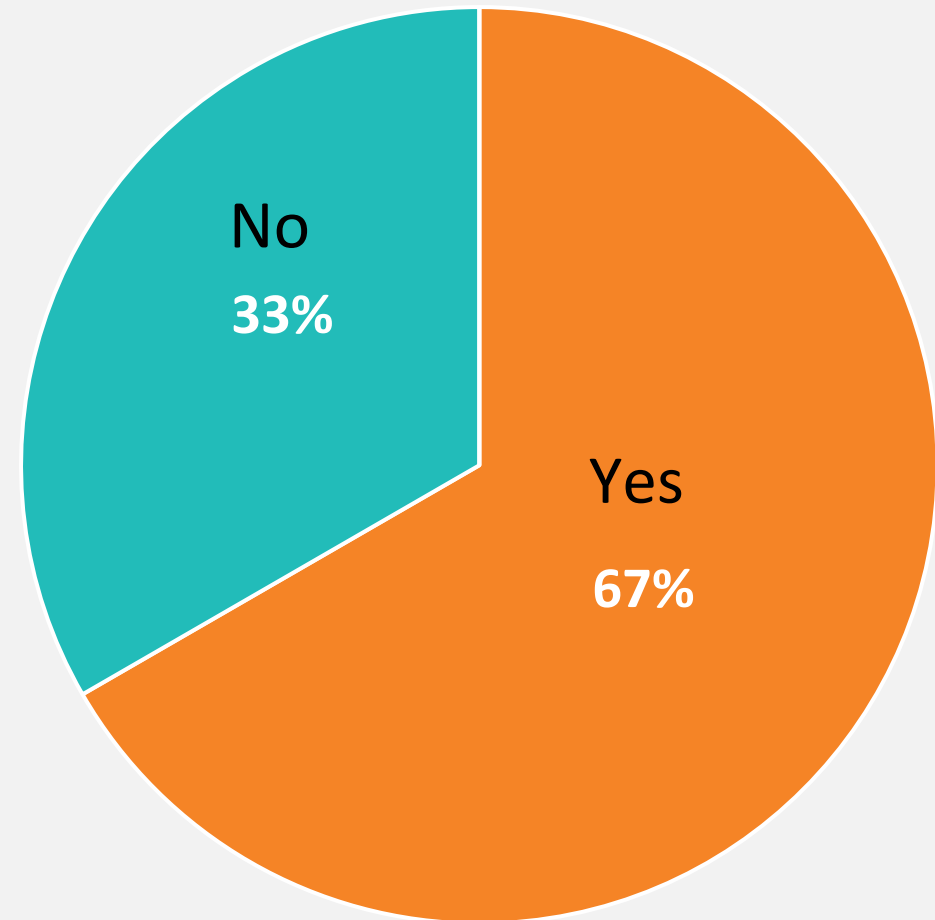
By understanding the current level of interest in our flexibility markets, we can ensure that our approach is tailored to meet the needs of our stakeholders as we demonstrate our commitment to reducing barriers to entry into the North West flexibility market.



Q. Are you already providing flexibility services to ENWL or any other network operator?

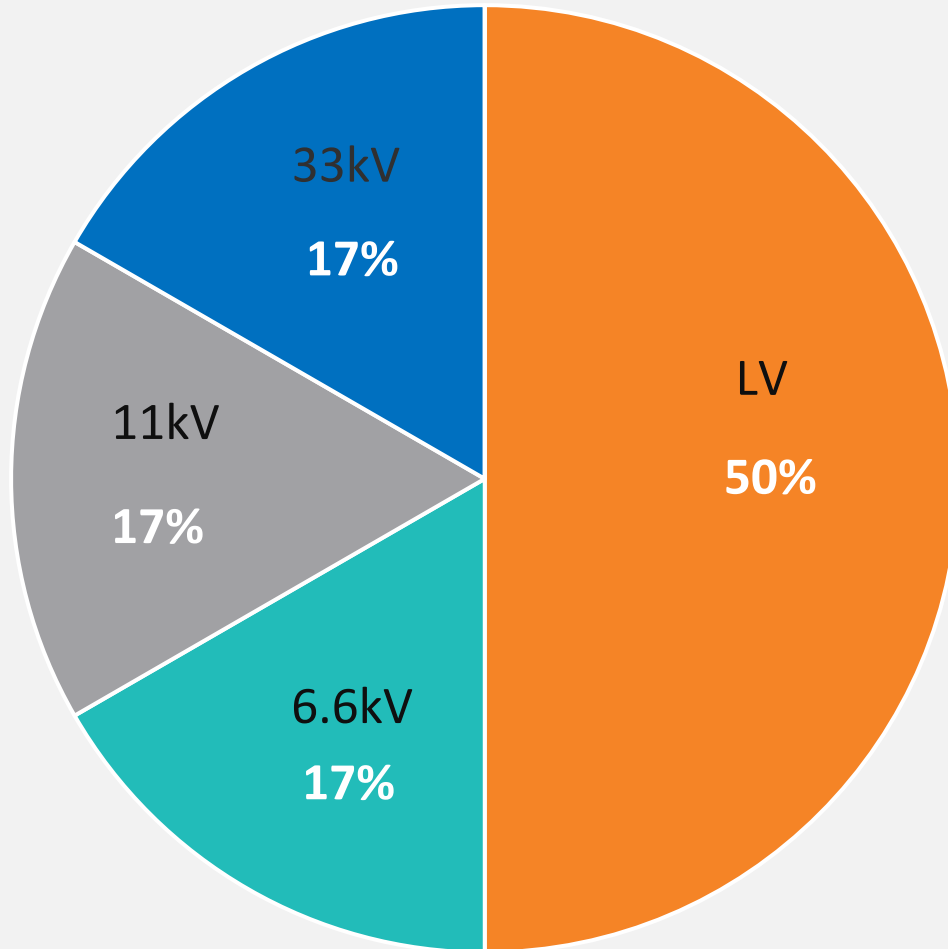


Q. If you are not already connected to the network; are you anticipating a connection to the network?

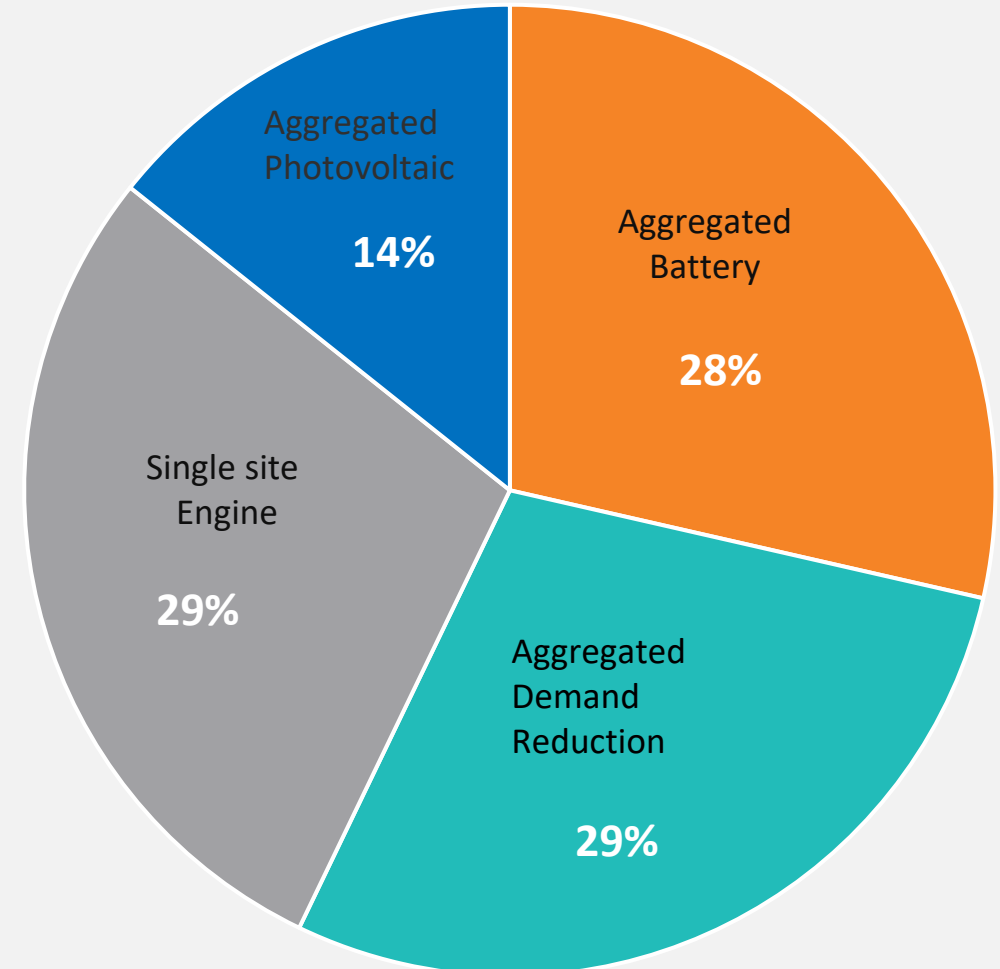




Q. What is/ would be your voltage of connection?



Q. What type of technology would you be utilising?



Key findings



Preferred pricing structure

Availability only

Growing interest in Low Voltage flexibility markets



Preferred contract length

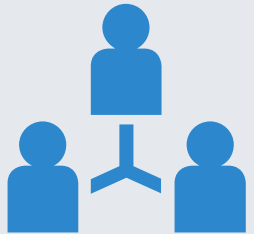
1-5 years



Likely utilisation window

4pm – 8pm

Rise in aggregated flexible services





We value every response submitted to our Expression of Interest as it helps to shape our approach to flexibility in the future. The feedback received was varied, and although it provided valuable insight to several of the key questions posed, unfortunately the results of the survey were inconclusive. Therefore, we plan to hold further engagement sessions with our stakeholders and in particular, aggregators and low voltage flexibility providers to facilitate the developments of these growing markets.

You can still help to shape our approach to procuring flexibility by answering a few key questions [here](#).



If you are interested in providing flexible services to us, would like to discuss your proposal individually, or have any questions, please contact us at flexible.contracts@enwl.co.uk